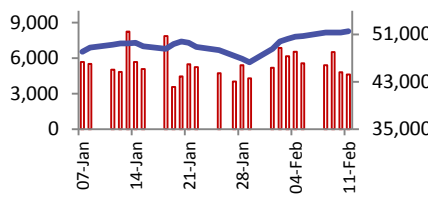
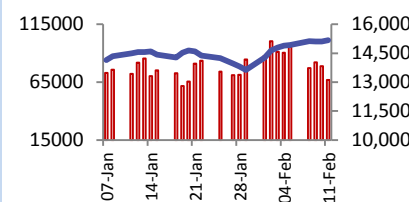


BSE



Open	51166
High	51592
Low	51157
Close	51532
Change	222
Volume (Lacs)	4888
Turnover (Rs.inCr)	4631

NSE



Open	15073
High	15189
Low	15065
Close	15173
Change	67
Volume(Lacs)	29268
Turnover (Rs.in Cr)	66798

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	31431	31438	-7	0.0%
Dow Futures	31322	31359	-37	-0.1%
Nasdaq	14026	13973	53	0.4%
FTSE	6529	6524	4	0.1%
Nikkei	29494	29563	-69	-0.2%
Hang Seng	30174	30039	135	0.4%
SGX CNX Nifty	15177	15197	-20	-0.1%
Straits Singapore	2927	2927	closed	Closed
South Korea	3091	3091	closed	closed
Taiwan	15802	15802	closed	Closed
Shanghai	3625	3625	closed	closed

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8281	8300	-19.0	-0.2%
Alumin (\$/MT)	2080	2079	0.5	0.0%
Zinc (\$/MT)	2790	2725	64.5	2.4%
Brent Crude (\$/bbl)	60.7	61.1	-0.4	-0.7%
Gold (\$/Ounce)	1821	1826	-4.4	-0.2%
Silver (\$/Ounce)	26.9	27.0	-0.1	-0.2%
Light Crude (\$/bbl)	57.7	58.2	-0.5	-0.9%
N G (\$/mmbtu)	2.9	2.9	0.0	-0.2%
Sugar (\$/MT)	456.0	458.1	-2.1	-0.5%
Rubber (Rs./kg)	155.0	155.0	0.0	0.0%
Baltic Dry Index	1303	1306	-3.0	-0.2%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	72.86	72.85	0.02%
Rs./ Euro	88.39	88.30	0.10%
Rs./Chinese Yuan	11.28	11.28	0.02%
Yen /\$ rate	104.82	104.75	0.07%
\$ US/Euro	1.21	1.21	-0.06%

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.49	90.42	0.08%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	15000	35400
Support 2	14930	35000
Resistance	15250	36370

Securities in Ban For Trade	
BHEL	
SAIL	

Market Review

US: The Nasdaq and S&P 500 eked out modest gains on Thursday with investors betting on more fiscal stimulus, but U.S. President Joe Biden said China was poised to "eat our lunch," a warning that tempered enthusiasm for a market near record highs.

Asia: Asian shares hovered just below a record high on Friday as mixed U.S. economic data caused some investors to show restraint after a global stock market rally pushed many bourses to dizzying heights. Many bourses shut for Lunar New Year.

India: Indian stock market benchmark Sensex ended at fresh closing high, reversing a two-session slide. Strong gains in market heavyweight Reliance Industries, which surged 4%, and other stocks like HUL, Bajaj Finance, Sun Pharma propelled gains. Broader BSE midcap and smallcap indices rallied 0.5% and 1% respectively. **Market is expected to open on flattish note and likely to witness sideways move during the day.**

Global Economy: The number of Americans filing new applications for unemployment benefits fell slightly last week as the labor market continued to tread water, but a drop in new COVID-19 cases has raised cautious optimism that momentum could pick up by the spring. The weekly unemployment claims, also highlighted labor market scarring, with over 20 million people collecting unemployment checks in late January.

Greece is preparing new measures to attract family offices offering dedicated wealth management services to ultra-rich clients, as it seeks to overhaul its image as an investment destination. The centre-right government's reform plans were disrupted by the coronavirus pandemic last year, but Prime Minister Kyriakos Mitsotakis has announced steps including special tax breaks to attract foreign investors and lure highly qualified Greek expatriates back home.

Commodities: Oil prices fell a second day on Friday, extending losses after OPEC cut its demand forecast and the International Energy Agency said the market was still over-supplied.

Gold held steady on Friday as investors awaited fresh catalysts, although prices were on track to post their best week in three, helped by a weaker dollar.

Currency: The dollar headed for its first losing week in three as news signs of weakness in the U.S. jobs market dented investor expectations about the pace of a pandemic recovery.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	26200	2583	25701	2581	2	119488	12895	115529	12458	3959	437
Index Option	7550064	717531	7524446	714640	2891	789609	85326	1027588	109373	-237979	-24047
Stock Future	140151	12168	139603	12453	-285	1214996	105283	1202690	104042	12306	1241
Stock Option	163135	13643	164726	13768	-125	189597	16808	178582	15777	11015	1031
Total	7879550	745925	7854476	743442	2483	2313690	220312	2524389	241650	-210699	-21338

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
4-Feb-21	13634	9836	3798
5-Feb-21	9129	7717	1412
8-Feb-21	8097	5924	2173
9-Feb-21	11872	8564	3308
10-Feb-21	9054	7170	1884
Month to date-Feb	88930	65016	23914
FII (Prov.) (Rs Cr)	Buy	Sell	Net
5-Feb-21	9402	7940	1462
8-Feb-21	8018	6141	1877
9-Feb-21	11600	10299	1301
10-Feb-21	9072	7285	1787
11-Feb-21	5628	4683	944
Month to date-Feb	90846	71342	19504
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
5-Feb-21	6203	7621	(1419)
8-Feb-21	5356	5861	(505)
9-Feb-21	4650	6406	(1756)
10-Feb-21	4750	6826	(2076)
11-Feb-21	4271	4979	(708)
Month to date-Feb	52330	62087	(9757)
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
4-Feb-21	1175	775	400
5-Feb-21	623	1173	(550)
8-Feb-21	493	652	(159)
9-Feb-21	788	703	85
10-Feb-21	860	1122	(262)
Month to date-Feb	5816	6301	(485)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1682	54%	1106	54%
Decline	1314	42%	833	41%
Unchanged	130	4%	98	5%

Market Turnover	11-Feb	10-Feb	Var (%)
BSE Cash	4631	4826	-4%
NSE Cash	66798	78858	-15%
NSE Futures	95398	124343	-23%
NSE Options	6785641	4526955	50%
Total (Rs.Cr)	6952468	4734982	47%

Volatility Index	11-Feb	10-Feb
Volatility Index	23.05	23.95

Index PE - TTM	11-Feb	Yr. High	Yr. Low
Sensex	35.8	35.8	15.7
Nifty	41.7	42.0	17.2

Corporate News

Targeting to conclude BPCL strategic sale by June: DIPAM Secretary

The government is targeting to conclude the strategic sale of BPCL in the June quarter, Department of Investment and Public Asset Management Secretary Tuhin Kanta Pandey said (eT)

Larsen & Toubro wins metro contract in Mauritius

L&T has secured a significant contract to extend the mainline corridor of Mauritius metro by 3.4 km. Though the company did not specify the exact value of the order, a significant contract ranges between Rs 1,000 crore to Rs 2,500 crore. (ET)

Blue Star aims to double sales from commercial refrigeration segment in the next three years

Blue Star expects to double its sales from the commercial refrigeration segment in the next three years as the company is witnessing an uptick in demand for its products in the segment after the pandemic. According to MD B Thiagarajan, the pandemic has created an opportunity for the segment that has become important because of the government's spending on vaccination and healthcare infrastructure besides others as agri infrastructure, Aatmanirbhar Bharat and food processing. (ET)

AstraZeneca working to adapt vaccine to new strains

AstraZeneca said it's working with the University of Oxford to adapt its COVID-19 vaccine to protect against new strains of the virus as public health officials raise concerns about mutations that may make the virus more resistant to existing vaccines. AstraZeneca said it hopes to cut the time needed to produce large amounts of any new vaccine to between 6 & 9 mths. (ET)

JSW Steel's crude steel production up 2% in January 2021

JSW Steel's crude steel production was up 2% year-on-year at 14.32 lakh tonnes for the month of January 2021 as against 14.10 lakh tonnes in January 2020. The company's average capacity utilisation was 96% during the month of January 2021. The production of flat rolled products declined 1% to 10.14 lakh tonnes while production of long rolled products rose 5% to 3.59 lakh tonnes in January 2021, showing a pick up in infrastructure and construction demand. (ET)

IndiGo to start 22 new flights from March 28 onwards

IndiGo said it will start 22 new flights from March 28 onwards from various cities including Agartala, Bhubaneswar, Jaipur, Chennai, Bengaluru, Patna and Tirupati. "IndiGo will operate new flights between Agartala-Aizawl under RCS (regional connectivity scheme) and exclusive flights between Bhubaneswar-Patna, Jaipur-Vadodara, Chennai-Vadodara, Bengaluru-Shirdi, Patna-Kochi, and Rajahmundry-Tirupati (ET)

Top 5 Nifty Gainers	11-Feb	10-Feb	Var(%)
HINDALCO	295	279	5.7%
RELIANCE	2056	1974	4.1%
SUNPHARMA	644	627	2.6%
ADANI PORTS	592	577	2.6%
GAIL	136	134	2.1%
Top 5 Nifty Losers	11-Feb	10-Feb	Var(%)
EICHERMOT	2818	2901	-2.9%
NTPC	97	100	-2.6%
TITAN	1525	1563	-2.5%
LT	1531	1553	-1.4%
TATAMOTORS	325	329	-1.2%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	51,532	0.4%	1.8%	4.1%	24.0%
MIDCAP	19,898	0.4%	1.5%	3.6%	26.0%
SMLCAP	19,626	1.1%	2.5%	3.7%	33.2%
AUTO	24,748	-0.4%	0.9%	8.4%	38.7%
BANKEX	40,435	-0.1%	1.2%	10.0%	12.0%
Capital Goods	21,858	-1.0%	0.2%	11.5%	29.7%
FMCG	12,708	0.8%	-0.1%	0.3%	8.9%
Health Care	21,903	0.2%	1.3%	-1.5%	53.2%
IT	25,864	0.0%	0.8%	-3.4%	59.4%
METAL	12,786	1.0%	4.5%	1.5%	29.9%
Oil & Gas	15,013	1.5%	1.7%	0.0%	5.3%
Power	2,246	0.0%	0.9%	6.1%	18.4%
Realty	2,790	-0.2%	3.8%	4.3%	16.4%

NSE USD Futures	11-Feb	10-Feb	Var (%)
Feb Expiry (Rs./\$)	72.95	72.92	0.0%
March Expiry (Rs./\$)	73.24	73.21	0.0%
Total Turnover (Rs. Crore)	20916	16208	29%

Sectors	TTM PE
Auto	38.97
Auto Ancillary	80.93
Banking	30.03
Engineering	25.72
Cement	31.31
Diamonds & Jewellery	117.77
Housing Finance	31.56
Infrastructure & Const	36.75
Metals-Aluminium	32.62
Metal - Steel	12.36
Oil Expl.	25.98
Pharma	33.48
Power - Gen. Supp.	22.13
Information Tech.	29.67
Sugar	6.45
Telecom Serv. Prov.	33.41
Tyres	29.65

Economy News

Govt seeks Parliament nod for additional gross expenditure of Rs 6.28 lakh crore

The government has sought Rs 3,04,557 crore for the Department of Food and Public Distribution, including for food subsidy, subsidy to sugar mills, and extending soft loans to sugar mills. Further, Rs 49,112 crore has been sought for meeting expenditure under Aatmanirbhar Bharat Abhiyan 3.0 towards payment for indigenous urea (Rs 36,112 crore) and import of urea subsidies (Rs 12,999 crore). (FE)

Major ports get more powers; pvt investors to get a leg-up

State-run ports in the country, termed 'major ports', will get to determine the tariffs for various port-related services as well as the terms for private developers who team up with them, with Parliament passing the Major Ports Authority Bill, 2020. The new law will supersede a 1963 Act governing the country's 12 major ports. The new Act was not intended to privatise major ports but aimed at boosting their decision-making powers in order to compete with private ports. The major-port sector hasn't seen the required level of fixed assets creation to pare the country's high logistic costs owing to legacy issues, including the TAMP's archaic regulatory grip. (FE)

International Corporate News

Kraft Heinz to sell Planters, Corn Nuts brands to Hormel for \$3.35 billion

The company has been trying to streamline its portfolio and focus on more accretive brands, having faced criticism for years about losing out to private label products because it is in too many categories to focus on key brands. The Planters deal gives Kraft Heinz the flexibility to invest internally, make acquisitions or pay down debt. (Inv)

Volkswagen taps Microsoft's cloud to develop self-driving software

Various companies inside the group were still using different systems to develop that software, and the deal announced Thursday will put them on a common cloud provider. The Microsoft deal will also make deploying software updates to add new features to cars - a practice that helped set Tesla Inc apart from many rivals early on - much easier. (Inv)

SAP buys 'no-code' specialist AppGyver in cloud push

SAP has acquired AppGyver, a specialist in "no-code" development platforms that make it possible for users to build web applications without having to know how to code. The deal builds on SAP's latest product, called RISE, that packages support for clients in shifting their enterprise applications to a cloud environment. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	17.83	6324365	17.50	13180516	1.89%	1	1299.12	1292.65	0.5%
Tata Motors	22.25	964563	22.24	1549959	0.04%	5	324.23	325.00	-0.2%
Wipro	6.62	1337514	6.58	1219910	0.61%	1	482.34	437.00	10.4%
Dr.Reddy's	66.18	126656	65.72	215764	0.70%	1	4821.96	4825.05	-0.1%
ICICI Bank	17.55	9379271	17.61	16946304	-0.34%	2	639.36	630.65	1.4%
HDFC Bank	81.01	1633358	80.75	1389608	0.32%	3	1967.50	1572.35	25.1%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	20.70	21.00	-0.30	-1.4%
RIL	56.20	54.00	2.20	4.1%
SBI	53.30	53.40	-0.10	-0.2%

10 year G-Sec Yield	Current	Previous	Change
US	1.16%	1.16%	(1) bps
Japan	0.07%	0.08%	(1) bps
India	5.96%	6.01%	(5) bps
UK	0.47%	0.49%	(2) bps
Libor 3 Mths	0.20%	0.20%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	590	585	0.8%
Inflation – WPI	1.22%	1.55%	-33 bps
Inflation – CPI	4.59%	6.93%	-234 bps

India GDP	Q2FY21	Q1FY21	FY20
Growth	-7.5%	-23.90%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6678	6731	-53

IIP Growth -%	Nov-20	Nov-19	YTD-FY21
IIP	-1.9	0.5	-17.5
Mining	-7.3	1.4	-13.3
Manufacturing	-1.7	-0.2	-19.7
Electricity	3.5	4.9	-5.6

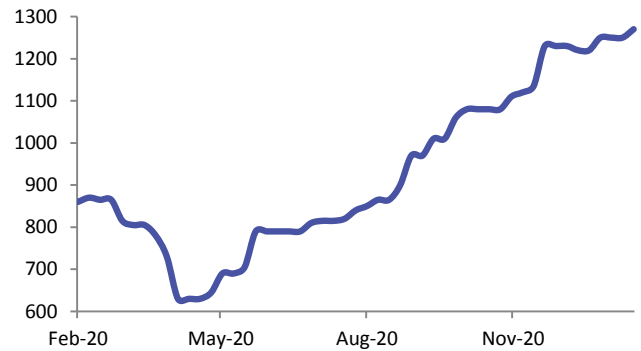
US Economy Data	Current	Previous
Inflation (%) (YoY)	1.40%	1.40%
Unemployment (%)	6.30%	6.70%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	-0.30%	0.20%

PVC Prices (\$/mt) (Source: BBG)



	Date
Indian GDP Data	26 Feb
Indian Inflation Data CPI	12 Feb
Indian Inflation Data WPI	15 Feb
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	12 Feb
US Inflation Data	To be Announced
US GDP	To be Announced
US Unemployment Data	To be Announced
US Fed Rate	To be Announced
China GDP	16 Apr
China Inflation Data	To be Announced

Event Update		
Co. Name	Date	Purpose
Apcotex Industries Ltd.	12/02/21	Rs.1.50 per share(75%)Interim Dividend
Balrampur Chini Mills Ltd.	12/02/21	Rs.2.50 per share(250%)Interim Dividend
BLS International Services Ltd.	12/02/21	Rs.0.25 per share(25%)Interim Dividend
Carborundum Universal Ltd.	12/02/21	Rs.1.50 per share(150%)Interim Dividend
Control Print Ltd.	12/02/21	Rs.4.00 per share(40%)Interim Dividend
Dhampur Sugar Mills Ltd.	12/02/21	Rs.6.00 per share(60%)Interim Dividend
Gillette India Ltd.	12/02/21	Rs.33.0000 per share(330%)Interim Dividend
HIL Ltd.	12/02/21	Rs.15.00 per share(150%)Interim Dividend
IIFL Wealth Management Ltd.	12/02/21	Rs.30.00 per share(1500%)Interim Dividend
NTPC Ltd.	12/02/21	Rs.3.00 per share(30%)Interim Dividend
PI Industries Ltd.	12/02/21	Rs.3.00 per share(300%)Interim Dividend
PNB Gilts Ltd.	12/02/21	Rs.4.00 per share(40%)Second Interim Dividend
Alkem Laboratories Ltd.	13/02/21	Interim Dividend
Bajaj Consumer Care Ltd.	13/02/21	Rs.6.00 per share(600%)Interim Dividend
Equitas Holdings Ltd.	13/02/21	Interim Dividend
Indo Amines Ltd.	13/02/21	Interim Dividend
Modison Metals Ltd.	13/02/21	Rs.1.50 per share(150%)Interim Dividend
Alkyl Amines Chemicals Ltd.	15/02/21	Rs.10.00 per share(200%)Interim Dividend
Cantabil Retail India Ltd.	15/02/21	Interim Dividend
Saurashtra Cement Ltd.	15/02/21	Rs.1.0000 per share(10%)Interim Dividend
Balkrishna Industries Ltd.	16/02/21	Third Interim Dividend
Galaxy Surfactants Ltd.	16/02/21	Interim Dividend
Godrej Consumer Products Ltd.	16/02/21	Interim Dividend
Hikal Ltd.	16/02/21	Rs.1.00 per share(50%)Interim Dividend
Minda Corporation Ltd.	16/02/21	Rs.0.30 per share(15%)Interim Dividend
Minda Industries Ltd.	16/02/21	Rs.0.35 per share(17.5%)Interim Dividend
Silly Monks Entertainment Ltd.	16/02/21	Dividend
Torrent Pharmaceuticals Ltd.	16/02/21	Interim Dividend

Bulk Deal AS On 11/02/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
542020	AKI	URMILA DOSHI	B	100000	21.88
524640	ARCHITORG	MALAY ROHITKUMAR BHUW	B	100000	25
524640	ARCHITORG	PATEL SANJAYKUMAR RAMESHBHAI	S	300000	25
524640	ARCHITORG	VIRAL MALAYBHAI BHOW	B	100000	25
519532	ASIANTRNE	SURENDRA KUMARSANGANERIA	S	60000	20.1
542934	CBPL	AMRUTLAL GORDHANDAS THOBHANI	S	38000	39.69
542803	ELLORATRAD	MAUNESH HARGOVINDDAS DEVARA	S	10000	98.02
539098	FILTRA	PANTOMATH FINANCE PRIVATE LIMITED	B	72000	12.86
539289	MJCO	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	S	200000	62.15
540080	NARAYANI	PALLAS FINCAP PRIVATE LIMITED .	S	59000	20.1
540198	OSIAJEE	MARISHA FAMILY TRUST	S	34323	23.7
511754	SAHLIBHFI	ADVANI PRIVATE LIMITED	S	44000	78
513699	SOLIDSTON	ALPHA LEON ENTERPRISES LLP	B	32303	47.05
513699	SOLIDSTON	AVANI PARESH SHAH	B	70944	47.05
513699	SOLIDSTON	MANGLAM FINANCIAL SERVICES	B	40077	47.05
513699	SOLIDSTON	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	140944	47.05
538920	SPACEAGE	AVINASH KHARWED (HUF)	S	141000	16.19
538920	SPACEAGE	JUBIN PREMJI GADA	S	54000	16.19
538920	SPACEAGE	JYOTI SUDARSHAN VANGARI	B	32750	16.19
538920	SPACEAGE	MADHAVA RAO VELAGA	B	50000	16.19
538920	SPACEAGE	MADHAVI BHASKAR	B	35000	16.19
538920	SPACEAGE	NILESH KUMAR BABULAL MAKWANA	S	135000	16.19
538920	SPACEAGE	SATYAM NARAYAN SANKU	B	100000	16.19
538920	SPACEAGE	VANTIPALLI UMA MAHESWARI	B	21667	16.19
538920	SPACEAGE	VENKATA GANGADHARA RAO VANTIPALLI	B	60000	16.19
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
AMJUMBO	A and M Jumbo Bags Ltd	JIGNESHKUMAR PARSOTTAMBHAI AMBALIA	SELL	80000	11.9
AXISCADES	AXISCADES Tech Ltd	PUSHPA POONAMCHAND JAIN	SELL	200000	52
JUMPNET	Jump Networks Limited	PROFIN COMMODITIES PRIVATE LIMITED	SELL	1030000	12.43
MAJESCO	Majesco Limited	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	SELL	185000	62.15
MAJESCO	Majesco Limited	INDIA ACORN ICAV	SELL	628000	62.15
MAJESCO	Majesco Limited	LRSD SECURITIES PRIVATE LIMITED	SELL	350000	62.15
MAJESCO	Majesco Limited	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	400000	62.15
MAJESCO	Majesco Limited	THIRD ALPHA LLP	SELL	289244	61.94
ONEPOINT	One Point One Sol Ltd	SHREEJI CAPITAL AND FINANCE LIMITED	BUY	235738	16.2
SANCO	Sanco Industries Ltd.	ATULVIJAYWARGI	SELL	60000	14.15
SANCO	Sanco Industries Ltd.	RAJESH VORA HUF	SELL	65000	14.53
SANCO	Sanco Industries Ltd.	SARAFF NANDKISHOR GOVINDRAM	BUY	60000	16.43
SANWARIA	Sanwaria Consumer Ltd.	SHRINATHJI DALL MILLS	SELL	8739109	0.91
TARACHAND	Tara Chand Log. Sol. Ltd.	ALKA BHARGAVA	BUY	100000	29
TARACHAND	Tara Chand Log. Sol. Ltd.	ASHOK KUMAR BHARGAVA	BUY	74000	29
TARACHAND	Tara Chand Log. Sol. Ltd.	NARESH BHARGAVA	BUY	100000	29
TARACHAND	Tara Chand Log. Sol. Ltd.	POORVI LODHA	BUY	100000	29
TARACHAND	Tara Chand Log. Sol. Ltd.	VIVEK LODHA	SELL	374000	29

Disclosure:

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